

PRODUCTION OF MAN-MADE FIBRE / YARN - FINANCIAL YEAR

(Qty.in tonnes)

Product name	2022-23	2023-2024	2024-2025	2025-2026(P)
Acrylic Staple Fibre(Tow/Tops)	91,100	73,650	74,900	89,880
Nylon Filament Yarn (Includes DTY,MY, FDY ,Mono ...)	116,391	134,251	165,000	198,000
Polyester Filament Yarn (Includes DTY, FDY,IDY..)	4,021,000	4,237,000	4,485,000	4,860,000
Polyester Staple Fibre (Includes Tow/Tops)	1,760,000	1,835,000	1,940,000	2,134,000
Polypropylene Filament (includes Yarn/Tex)	14,872	15,000	15,648	16,430
Polypropylene Staple Fibre (Includes Tow/Tops)	3,637	2,731	4,868	6,000
Viscose Filament Yarn	57,000	60,000	60,000	60,000
Viscose Staple Fibre	721,000	812,000	844,000	913,000
SubTotal	6,785,000	7,169,632	7,589,416	8,277,310

P = These figures are provisional

Source : Internal Source with our members/ Textile Committee/ Textile Commissioner's Office

MONTHWISE PRODUCTION, DELIVERIES & STOCK OF PFY & NFY, PSF & ASF

(Qty.in tonnes)

Month	Polyester Filament Yarn	Nylon Filament Yarn	Polyester Staple Fibre	Acrylic Staple Fibre
	Production	Production	Production	Production
2024				
January	310,086	11,272	169,717	6,152
February	306,986	11,278	171,415	6,153
March	303,916	11,283	167,986	6,155
April	319,112	13,750	161,667	6,244
May	330,280	13,751	161,683	6,246
June	340,189	13,753	161,699	6,247
July	352,095	13,754	161,716	6,248
August	365,475	13,756	161,732	6,249
September	379,729	13,757	161,748	6,251
October	394,538	13,758	161,764	6,252
November	406,335	13,760	161,780	6,253
December	417,712	13,761	161,796	6,254
SubTotal	4,226,453	157,633	1,964,703	74,705
2025				
January	430,202	13,762	161,813	6,256
February	441,387	13,764	161,829	6,257
March	445,801	13,765	161,845	6,258
April (P)	404,832	16,500	177,833	7,490
May (P)	404,872	16,502	177,851	7,492
June (P)	404,913	16,503	177,869	7,494
July (P)	404,953	16,505	177,886	7,497
August (P)	404,994	16,507	177,904	7,499
September(P)	405,034	16,508	177,922	7,500
October(P)	405,075	16,510	177,940	7,501
November(P)	405,115	16,512	177,958	7,503
December(P)	405,156	16,513	177,975	7,505
SubTotal	4,962,333	189,851	2,086,625	86,252
2026(P)				
January	405,196	16,515	177,993	7,506
February	405,237	16,517	178,011	7,507
March	405,277	16,518	178,029	7,508

P = These figures are provisional

Source : Internal Source With Our Members

PRODUCTION OF SPUN YARN

(Tonnes)

MONTH	COTTON	BLENDED	100% N.C.	TOTAL
2024				
January	314840	92420	54170	461430
February	308500	85920	54170	448590
March	316180	91140	54170	461490
April	307000	88230	54170	449400
May	312000	90460	54170	456630
June	310540	91930	54170	456640
July	313810	93360	59040	466210
August	313940	93190	56540	463670
September	310970	92560	57420	460950
October	313430	92090	57620	463140
November	306740	88110	55340	450190
December	322580	93900	59240	475720
SubTotal	3750530	1093310	670220	5514060
2025				
January	322000	92360	58640	473000
February	305000	91000	54230	450230
March	318000	76000	54240	448240
April	310850	83060	54190	448100
May	311060	85290	54250	450600
June	313520	86050	54200	453770
July	311810	85000	54000	450810
August	312130	85590	54000	451720
September	312840	91290	54400	458530
October	307400	88000	54210	449610

Source : Textile Commissioner's Office

IMPORT OF TEXTILE ITEMS

Product name	2022-23		2023-24		2024-25		2025-26	
	Qty (Tonnes)	(Rs. In Lakh)	Qty (Tonnes)	(Rs. In Lakh)	Qty (Tonnes)	(Rs. In Lakh)	Qty (Tonnes)	(Rs. In Lakh)
ACETATE FILAMENT YARN	0.30	0.78	306.51	662.31	263.26	2159.00	384.00	3137.00
ACETATE STAPLE FIBRE	846.69	1836.33	0.00	0.00	0.00	0.00	0.58	3.00
ACRYLIC FILAMENT YARN	0.31	1.12	0.31	1.12	0.78	5.00	1.45	6.00
ACRYLIC STAPLE FIBRE	22367.07	45568.40	12810.85	17964.86	12444.55	16255.00	12847.51	15739.00
CUPROMINUM FILAMENT YARN	3128.77	35543.58	3043.51	41074.09	2611.34	35786.00	2629.00	34062.00
NYLON FILAMENT YARN (Includes DTY,MY, FDY ,Mono, Tyre Yarn...)	64297.24	161241.69	56962.52	132154.71	78007.01	177791.00	123785.00	243153.00
NYLON STAPLE FIBRE	5998.52	36647.40	395.42	1460.57	512.00	1952.00	503.00	2019.00
OTHER ARTIFICIAL FIBRE	37594.95	99038.27	30303.70	110232.77	25369.90	101699.00	34388.65	123671.00
OTHER RAYON YARN	30.51	361.94	47.49	487.66	49.27	528.00	96.00	103.00
OTHER SYNTHETIC FIBRE	77.41	333.96	36.70	145.33	5.28	44.00	33.00	134.00
OTHER SYNTHETIC YARN	2669.61	18646.58	3045.83	18962.93	3306.59	23871.00	5288.00	23842.00
Sub Total	137011.38	399220.05	106952.84	323146.35	122569.96	360090.00	179956.19	445869.00
POLYESTER FILAMENT YARN								
POY (Partially Oriented Yarn)	182995.10	166105.00	230233.65	198815.00	44825.24	37829.00	101511.00	81887.00
FDY(Fully Draw Yarn)	227123.28	252890.00	159501.09	170788.00	47116.08	70095.00	150978.00	164702.00
DTY(Draw Textured Yarn)	17224.46	27726.00	54126.02	63647.00	97101.42	118831.00	223670.00	248407.00
IDY (Industrial Draw Yarn)	55265.99	75484.00	45059.92	59965.00	49446.80	65698.00	48418.00	61663.00
SubTotal PFY	482608.84	522205.00	488920.67	493215.00	238489.54	292453.00	524577.00	556659.00
POLYESTER STAPLE FIBRE	95480.39	95659.59	52824.37	52024.00	68071.55	69017.00	88878.00	83228.00
POLYPROPYLENE FILAMENT YARN	164.38	1092.34	263.36	391.06	322.27	498.00	639.00	705.00
POLYPROPYLENE STAPLE FIBRE	4771.40	6184.79	7222.29	8171.78	5784.73	6570.00	9216.00	10030.00
Sub Total	100416.17	102936.72	60310.02	60586.84	74178.55	76085.00	98733.00	93963.00
Grand Total	720036.39	1024361.77	656183.53	876948.19	435238.05	728628.00	803266.19	1096491.00

Source : Ministry of Commerce and Industry

MONTHWISE IMPORT OF SYNTHETIC FIBRES

MONTH	POLYESTER		NYLON FIBRE/		ACRYLIC FIBRE/	
	FIBRE/TOW/TOPS		TOW/TOPS		TOW/TOPS	
	Qty (Tonnes)	(Rs. In Lakh)	Qty (Tonnes)	(Rs. In Lakh)	Qty (Tonnes)	(Rs. In Lakh)
2024						
January	5038.47	5019.56	54.42	157.01	868.05	1223.07
February	4892.38	4718.09	33.12	104.74	412.34	440.00
March	5439.99	5421.58	12.54	60.17	1348.95	1961.35
April	5244.59	5285.29	34.59	166.22	474.29	676.29
May	3885.67	3987.37	42.15	167.79	757.94	791.41
June	6244.03	6062.78	46.10	146.50	1002.36	1376.33
July	5442.43	5686.05	30.43	107.50	6115.18	6624.86
August	4758.80	5149.87	44.52	216.81	1396.72	1859.32
september	4434.61	4694.33	62.37	215.34	570.28	849.54
October	7599.29	7502.48	71.88	270.14	1629.17	2400.89
November	7413.56	6998.95	43.39	162.69	576.81	765.54
December	6738.22	6690.89	39.34	155.84	1264.05	1473.26
Sub Total	67132.04	67217.24	514.85	1930.75	16416.14	20441.86
2025						
January	7054.29	7536.66	68.29	207.06	1991.72	2641.43
February	4914.24	5005.72	20.92	84.56	458.65	488.77
March	4341.82	4416.42	8.02	51.80	1680.25	2100.66
April	5543.75	5477.65	0.00	0.00	1001.56	1341.61
May	7243.10	6332.65	34.18	51.22	952.20	1088.37
June	5853.04	5818.21	62.68	266.43	839.99	842.59
July	7339.28	6812.31	21.12	86.40	1934.55	2503.09
August	6133.00	5853.00	33.00	169.00	1068.00	1156.00
september	7692.00	7558.00	11.00	59.00	825.00	1043.00
October	7906.00	7563.00	45.00	166.00	285.00	994.00
November	7166.00	6698.00	34.00	129.00	1280.00	1706.00
December	8475.00	7635.00	49.00	178.00	1235.00	1634.00
2026						
January	8749.00	8113.00	99.00	378.00	1113.00	1187.00
February	9108.00	8288.00	47.00	138.00	928.00	981.00

Sources : Ministry of Commerce and Industry

MONTHWISE IMPORT OF SYNTHETIC FILAMENT YARNS

Month	P.F.Y.		N.F.Y	
	Qty (Tonnes)	(Rs. In Lakh)	Qty (Tonnes)	(Rs. In Lakh)
2024				
January	33686.56	34091.30	2409.67	4643.90
February	14242.12	15092.55	2096.04	4749.59
March	18664.91	19303.93	2605.63	5340.77
April	11633.41	14722.03	1777.80	3739.14
May	14325.57	16294.06	2042.60	4557.63
June	18184.96	23451.96	2730.14	5777.30
July	22385.50	29335.45	2582.79	4754.47
August	17242.33	23727.67	5057.00	10830.55
september	15624.40	21498.14	3425.61	7535.66
October	21022.37	25701.37	4278.44	8686.57
November	25852.81	27484.44	4131.39	8063.14
December	24036.15	27395.32	5410.87	10407.28
Sub Total	236901.09	278098.22	38547.98	79086.00
2025				
January	25223.63	30308.45	5478.65	10792.75
February	25129.07	28849.46	5056.49	9548.27
March	17963.50	22467.62	5104.70	9832.49
April	20386.59	25284.24	4103.70	7900.83
May	22982.81	25151.87	4565.21	7851.82
June	26415.82	26683.48	5061.05	8666.40
July	33889.39	34074.71	6730.18	11510.23
August	30948.00	33966.00	7856.00	14109.00
september	29535.00	31478.00	9298.00	16326.00
October	36615.00	38043.00	7566.00	13164.00
November	24896.00	26401.00	8652.00	14880.00
December	32535.00	34493.00	8497.00	14842.00
2026				
January	72066.00	72362.00	9841.00	16608.00
February	70884.00	71996.00	7541.00	12990.00

Sources : Ministry of Commerce and Industry

IMPORT OF RAW MATERIALS

Product name	2022-23		2023-24		2024-25	
	Qty (Tonnes)	(Rs. In Lakh)	Qty (Tonnes)	(Rs. In Lakh)	Qty (Tonnes)	(Rs. In Lakh)
Caprolactam	22757.30	36651.84	20987.30	29435.45	61700.27	86705.64
Dimethyl terephthalate (D. M. T)	1933.54	2216.65	1510.20	1952.36	2190.74	2930.01
Mono ethylene Glycol (M.E.G.)	1500811.50	666600.40	1102661.38	462698.43	1118801.17	523812.25
Purified Terephthalic Acid (P. T. A.)	1596467.38	1168376.53	1623242.00	1094477.36	2093443.56	1298511.91

Sources : Ministry of Commerce and Industry

MONTHWISE IMPORT OF RAW MATERIALS

Month	Caprolactam		D.M.T.		M. E. G.		P. T. A.	
	Qty (Tonnes)	(Rs. In Lakh)	Qty (Tonnes)	(Rs. In Lakh)	Qty (Tonnes)	(Rs. In Lakh)	Qty (Tonnes)	(Rs. In Lakh)
2024								
January	975.00	1303.26	96.50	122.68	98101.95	40120.90	131486.60	86025.12
February	1304.00	1757.34	54.00	72.86	88462.89	38978.35	125667.09	82337.00
March	2024.00	2944.81	194.00	244.35	91892.21	41391.54	149740.32	100692.62
April	4275.10	6123.47	192.00	250.87	79725.15	36406.11	111923.94	75783.42
May	7134.80	10881.89	344.00	497.64	79935.45	35694.56	123983.54	85414.79
June	6452.90	9461.83	140.00	152.48	104518.97	46193.52	115174.94	79938.81
July	5136.70	7623.90	96.00	118.13	114583.32	50926.47	165545.81	116089.05
August	3313.80	5036.34	418.00	566.24	88684.36	41033.51	289856.80	202236.12
September	2928.00	4325.33	248.03	346.15	101312.61	47304.61	236986.81	236986.81
October	4542.00	6425.73	216.00	234.49	86565.40	42132.57	172861.10	112286.21
November	7146.01	9884.49	72.34	111.98	74335.08	35072.29	161771.08	94213.12
December	5136.25	7411.79	186.00	258.00	96088.17	45898.38	212008.30	123695.56
SubTotal	50368.56	73180.18	2256.87	2975.87	1104205.56	501152.81	1997006.33	1395698.63
2025								
January	6300.50	7979.52	72.37	111.75	105481.86	51056.53	294896.57	170090.05
February	5938.00	7425.51	36.00	51.42	126321.16	62039.30	77880.20	47006.41
March	3396.20	4125.84	170.00	230.86	61249.64	30054.40	130554.47	78467.11
April	7729.00	9203.52	234.00	283.57	135511.77	63548.31	145129.17	63548.31
May	5284.00	5731.97	112.00	147.09	115580.82	49080.18	180837.34	103678.61
June	5331.00	5601.65	112.00	151.10	88388.39	39425.97	167578.69	89466.88
July	8158.00	7934.13	136.00	162.62	120441.91	56011.72	181520.11	104227.29
August	5161.50	5044.00	168.00	232.00	110695.56	50293.00	258391.90	154120.00
September	2956.00	2948.00	496.00	658.00	112796.00	52073.00	63766.00	38989.00
October	5840.00	5838.00	70.00	83.00	106262.00	48989.00	256050.00	153288.00
November	6733.00	6640.00	0.00	0.00	125806.00	55947.00	191100.00	110242.00
December	6462.00	6298.00	186.00	254.00	73531.00	29966.00	184139.00	105803.00
2026								
January	3758.00	3782.00	96.00	128.00	92074.00	37597.00	325755.00	190554.00
February	2076.00	2241.00	132.00	178.00	79194.00	31189.00	118591.00	72944.00

Sources : Ministry of Commerce and Industry

EXPORT OF TEXTILES ITEMS

Product name	2022-23		2023-24		2024-25		2025-26	
	Qty (Tonnes)	(Rs. In Lakh)	Qty (Tonnes)	(Rs. In Lakh)	Qty (Tonnes)	(Rs. In Lakh)	Qty (Tonnes)	(Rs. In Lakh)
ACETATE FILAMENT YARN	21.64	91.72	9.15	18.73	36.13	266.00	36.39	287.23
ACETATE STAPEL FIBRE	1418.68	2331.39	0.43	0.60	0.00	0.00	0.00	0.00
ACRYLIC FILAMENT YARN	8.05	101.29	0.59	1.11	49.51	187.00	119.92	448.00
ACRYLIC STAPEL FIBRE	9743.06	19779.79	2846.54	4432.73	2723.59	4606.00	3601.83	6408.00
CUPROMINUM FILAMENT YARN	0.78	17.44	1.69	10.00	1.24	7.00	2.56	8.00
NYLON FILAMENT YARN (Includes DTY,MY, FDY ,Mono, Tyre Yarn..)	13418.79	40670.08	15224.70	42176.77	17056.34	48192.00	14549.29	41250.00
NYLON STAPLE FIBRE	7.50	45.15	2.91	24.00	2.28	26.00	0.09	1.00
OTHER ARTIFICIAL FIBRE	1391.59	2988.00	4.48	13.00	13.77	36.00	4.03	20.00
OTHER RAYON YARN	25.49	38.00	41.06	192.00	50.60	62.00	39.10	70.00
OTHER SYNTHETIC FIBRE	47.47	110.01	36.31	114.00	28.35	47.00	29.52	50.00
OTHER SYNTHETIC YARN	3063.08	7892.67	2667.77	7853.00	2686.49	7635.00	1220.50	3667.00
Sub Total	29146.13	74065.54	20835.62	54835.94	22648.30	61064.00	19603.23	52209.23
POLYESTER FILAMENT YARN								
POY (Partially Oriented Yarn)	79960.46	82973.00	54246.26	52578.00	76567.28	69131.00	69310.00	58438.00
FDY(Fully Draw Yarn)	16245.47	19246.00	11891.07	13634.00	5316.47	6809.00	4091.00	5258.00
DTY(Draw Textured Yarn)	321314.08	422572.00	300523.80	364305.00	341708.44	398852.00	242314.00	291060.00
IDY (Industrial Draw Yarn)	10885.87	16938.00	5364.52	8793.00	4419.18	7228.00	6904.00	10689.00
SubTotal PFY	428405.87	541729.00	372025.65	439310.00	428011.37	482020.00	322619.00	365445.00
PSF (POLYESTER STAPLE FIBRE)	227366.13	228193.67	207111.16	185685.75	273523.08	243983.00	205320.19	176192.00
POLYPROPYLENE FILAMENT YARN	1015.42	1629.37	1187.44	1813.00	1198.96	1845.00	1510.00	2224.00
POLYPROPYLENE STAPLE FIBRE	12126.02	16027.55	9941.88	12733.00	11212.85	15033.00	9709.83	10009.00
Sub Total	240507.57	245850.59	218240.49	200231.75	285934.88	260861.00	216540.02	188425.00
Grand total	698059.57	861645.13	611101.75	694377.69	736594.55	803945.00	558762.25	606079.23

Source : Ministry of Commerce and Industry

Exchange Rates (Average)

Yearly/Monthly	1 US \$	1 UK POUND	1 EURO	1 YEN
2013	58.63	91.83	77.94	60.10
2014	61.03	100.56	81.09	57.76
2015	66.60	99.93	72.46	54.67
2016	67.21	91.14	74.37	61.95
2017	65.12	83.87	73.50	58.03
2018	68.38	91.23	80.71	61.92
2019	70.41	89.84	78.83	64.56
2020	73.70	94.44	84.03	68.94
2021	74.18	101.57	87.49	67.41
2022	78.79	97.01	82.72	60.04
2023	82.96	103.14	89.70	59.19
2024	83.67	106.93	90.51	55.08
2025	87.12	114.37	97.98	58.30
Jan-26	90.80	122.73	106.58	57.88
Feb-26	90.73	123.34	107.36	58.57
Mar-26	92.21	123.14	106.69	58.25
Apr-26	93.55	125.78	109.37	58.71

Source : Fbil.org.in

MONTHLY APPAREL IMPORTS OF KEY MARKETS

Values in US\$ Bn.

Region	Year	Jan	Feb	Mar	Apr	May	Jun	Jul.	Aug	Sept.	Oct.	Nov.	Dec	YTD	CY Total
USA	2024	6.10	6.20	5.90	5.70	6.00	6.20	8.00	7.80	8.10	7.90	6.00	6.40	67.90	80.30
	2025	7.30	6.40	6.60	6.20	5.50	6.50	7.70	7.30	7.40	6.40			67.20	
	Change#	20%	4%	10%	9%	-8%	4%	-4%	-7%	-9%	-19%			-1%	
EU	2024	6.70	6.60	7.30	7.10	6.80	6.10	8.00	9.20	8.90	9.10	7.40	7.00	83.20	90.20
	2025	8.60	7.50	8.60	7.90	7.20	7.60	9.90	9.30	10.20	8.60	8.00		93.40	
	Change#	30%	14%	18%	10%	5%	26%	23%	2%	14%	-5%	9%		12%	
UK	2024	1.60	1.40	1.60	1.80	1.60	1.60	1.70	1.90	1.90	2.40	2.10	1.60	19.80	21.40
	2025	1.70	1.60	1.80	1.70	1.90	1.80	2.10	2.20	2.30	2.50	1.90		21.60	
	Change#	3%	13%	14%	-5%	22%	10%	22%	17%	19%	1%	-8%		9%	
Japan	2024	1.90	1.70	1.70	1.80	1.50	1.50	1.90	2.20	2.20	2.20	1.80	1.80	20.50	22.30
	2025	2.20	1.60	2.10	2.10	1.60	1.70	2.00	2.20	2.50	2.40	1.90		22.50	
	Change#	17%	-3%	25%	13%	5%	12%	4%	2%	15%	10%	5%		10%	
Total (Key Markets)	2024	16.30	16.00	16.50	16.50	16.00	15.40	19.70	21.10	21.20	21.50	17.30	16.80	180.1	214.2
	2025	19.80	17.20	19.10	17.90	16.30	17.50	21.70	21.10	22.40	19.80			192.9	
	Change#	22%	8%	16%	8%	2%	14%	10%	0%	6%	-8%			7%	

Source: Wazir Advisors

MONTHLY APPAREL EXPORTS OF SELECT SUPPLIERS

Values in US\$ Bn.

Region	Jan	Feb	Mar	Apr	May	Jun	Jul.	Aug	Sept.	Oct.	Nov.	Dec	CY 25 YTD	CY24 Total
China	14.4	6.4	10.9	11.2	13.1	14.8	14.7	13.6	12	10.6	11.1	12.9	145.6	153.3
	8%	-29%	9%	-1%	3%	2%	0%	-10%	-8%	-16%	-11%	-10%	-5%	
Bangladesh	3.7	3.2	3.4	2.4	3.9	2.8	4	3.2	2.8	3	3.1	3.2	38.8	38.5
	6%	2%	12%	0%	12%	-6%	25%	-5%	-6%	-8%	-5%	-14%	1%	
Vietnam	3	2.5	2.7	2.6	2.5	2.9	3.5	3.3	3.4	2.9			29.3	38.7
	-5%	-16%	-4%	-4%	1%	4%	-4%	-16%	-18%	-26%			-10%	
Italy	2.3	2.2	2.2	2	2.2	2.3	3.1	2.1	2.8				21.2	28.4
	-15%	-9%	-6%	6%	-3%	4%	10%	-3%	10%				-1%	
Turkey	1.4	1.3	1.4	1.2	1.5	1.2	1.5	1.5	1.4	1.5	1.3		15.1	17.5
	-3%	-9%	-11%	0%	-8%	-9%	-7%	-9%	-4%	-1%	-11%		-7%	
India	1.6	1.5	1.5	1.4	1.5	1.3	1.3	1.2	1.0	1.1	1.2	1.5	16.3	15.7
	12%	3%	4%	15%	12%	1%	5%	-2%	-10%	-13%	9%	3%	4%	
Spain	1.1	1.1	1.2	1.3	1.3	1.2	1.3	1.3	1.6	1.7			13.1	14.1
	3%	0%	7%	6%	152%	6%	12%	3%	16%	2%			12%	
Poland	1.3	1	1.2	1.3	1.4	1.4	1.5	1.3%	1.6	1.8			13.7	13.7
	20%	4%	22%	15%	31%	27%	29%	30%	25%	28%			24%	
Pakistan	0.86	0.69	0.71	0.64	0.81	0.82	0.91	0.78	0.79	0.85			7.9	8.7
	23%	8%	15%	3%	7%	9%	40%	-6%	1%	0%			9%	
Sri Lanka	0.43	0.4	0.46	0.34	0.35	0.43	0.44	0.47	0.4	0.4	0.37		4.5	4.7
	23%	3%	12%	17%	-3%	5%	7%	-2%	3%	-2%	1%		5%	

Source: Wazir Advisors